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August 7, 2026

Summary of Financial Statements for the Three Months Ended June 30, 2026 (Japanese GAAP) (Consolidated)

Name of listed company:	SINFONIA TECHNOLOGY CO., LTD.
Exchange for listed company:	Tokyo Stock Exchange
Securities Code:	6507
URL:	https://hibiki.sinfo-t.jp/eng/index_a.htm
Representative	Minoru Yamakuni, President

(Rounded down to the nearest million yen)

1. Consolidated financial results for the three months ended June 30, 2026 (April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentage (%) indicates the rate of year-over-year increase or decrease)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	26,335	14.5	2,928	30.0	3,242	30.0	2,122	28.2
June 30, 2025	23,002	7.3	2,253	17.0	2,493	(1.4)	1,654	(8.1)

Note: Comprehensive income Three months ended June 30, 2026 ¥7,364 million 256.6%
Three months ended June 30, 2025 ¥2,065 million 51.9%

	Profit per share	Diluted profit per share
Three months ended	Yen	Yen
June 30, 2026	75.22	-
June 30, 2025	58.66	-

(2) Consolidated financial position

	Total assets	Net assets	Equity capital ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	164,402	101,872	62.0
March 31, 2026	158,740	98,906	62.3

(Reference) Equity capital
As of June 30, 2026 ¥ 101,872 million
As of March 31, 2026 ¥ 98,906 million

2. Cash dividends

	Annual dividends per share				
	End of first quarter	End of second quarter	End of third quarter	End of period	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 2026	–	0.00	–	155.00	155.00
Fiscal year ending March 2027	–				
Fiscal year ending March 2027 (Forecast)		0.00	–	161.00	161.00

Note: Revisions to the most recently announced dividend forecast: No

3. Consolidated operating results forecast for fiscal year ending March 2027(April 1, 2026 to March 31, 2027)

(Percentage (%) indicates the rate of year-over-year increase or decrease)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	140,000	9.2	21,000	13.7	21,000	11.7	15,000	3.5	531.64

Note: Revisions to the most recently announced consolidated operating results forecast: No

*Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Application of special accounting methods for preparing quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates, and/or restatements

(i) Changes in accounting policies associated with any amendments in accounting standards, etc. No

(ii) Other changes in accounting policies: No

(iii) Changes in accounting estimates: No

(iv) Restatements: No

(4) Number of issued shares (common shares)

a Number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	29,789,122	shares	As of March 31, 2026	29,789,122	shares

b Number of treasury shares at the end of the period

As of June 30, 2026	1,573,442	shares	As of March 31, 2026	1,573,367	shares

c Average number of shares during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	28,215,721	shares	Three months ended June 30, 2025	28,212,222	shares

Note: Number of treasury shares at the end of the period includes Sinfonia Technology’s shares held by the Board Benefit Trust (BBT) (159,600 shares in three months ended June 2026 and 159,600 shares in fiscal year ended March 2026). Sinfonia Technology’s shares held by the Board Benefit Trust (BBT) are included in the treasury shares deducted in the calculation of the average number of shares during the period (159,600 shares in three months ended June 2026 and 148,900 shares in three months ended June 2025).

*Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an auditing firm: None

*Explanation of proper use of financial results forecast and other special notes

The financial results forecast is based on information available as of the date of the announcement of this document. The actual results may differ from this forecast due to different future factors.

Quarterly consolidated financial statements

Quarterly consolidated balance sheets

(Unit: Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	11,619	11,941
Notes and accounts receivable - trade, and contract assets	44,541	35,988
Merchandise and finished goods	3,644	4,241
Work in process	11,078	15,051
Raw materials and supplies	10,675	12,084
Other	1,187	1,395
Allowance for doubtful accounts	(46)	(38)
Total current assets	82,700	80,664
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	15,272	15,387
Land	14,975	14,948
Other, net	13,391	13,265
Total property, plant and equipment	43,639	43,602
Intangible assets	834	879
Investments and other assets		
Investment securities	18,831	26,721
Other	12,799	12,596
Allowance for doubtful accounts	(65)	(60)
Total investments and other assets	31,565	39,256
Total non-current assets	76,039	83,738
Total assets	158,740	164,402

(Unit: Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	16,325	16,588
Short-term borrowings	370	5,770
Current portion of long-term borrowings	3,405	3,204
Income taxes payable	4,046	362
Provision for product warranties	334	332
Provision for loss on orders received	149	276
Other	17,167	15,584
Total current liabilities	41,799	42,117
Non-current liabilities		
Long-term borrowings	8,813	8,062
Provision for share awards for directors (and other officers)	303	333
Retirement benefit liability	2,156	2,161
Other	6,761	9,855
Total non-current liabilities	18,034	20,412
Total liabilities	59,833	62,530
Net assets		
Shareholders' equity		
Share capital	10,156	10,156
Capital surplus	593	593
Retained earnings	66,897	64,621
Treasury shares	(2,082)	(2,083)
Total shareholders' equity	75,565	73,288
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	11,007	16,460
Deferred gains or losses on hedges	(6)	(9)
Revaluation reserve for land	3,863	3,863
Foreign currency translation adjustment	2,117	2,074
Remeasurements of defined benefit plans	6,359	6,195
Total accumulated other comprehensive income	23,341	28,583
Total net assets	98,906	101,872
Total liabilities and net assets	158,740	164,402

Quarterly consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Quarterly consolidated statements of income (cumulative)

(Unit: Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	23,002	26,335
Cost of sales	16,466	18,691
Gross profit	6,535	7,644
Selling, general and administrative expenses	4,282	4,715
Operating profit (loss)	2,253	2,928
Non-operating income		
Interest and dividend income	216	274
Other	94	118
Total non-operating income	311	393
Non-operating expenses		
Interest expenses	33	43
Other	37	36
Total non-operating expenses	70	80
Ordinary profit (loss)	2,493	3,242
Profit (loss) before income taxes	2,493	3,242
Income taxes	838	1,120
Profit (loss)	1,654	2,122
Profit (loss) attributable to owners of parent	1,654	2,122

Quarterly consolidated statements of comprehensive income (cumulative)

(Unit: Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit (loss)	1,654	2,122
Other comprehensive income		
Valuation difference on available-for-sale securities	745	5,452
Deferred gains or losses on hedges	－	(3)
Foreign currency translation adjustment	(244)	(43)
Remeasurements of defined benefit plans, net of tax	(90)	(164)
Total other comprehensive income	410	5,242
Comprehensive income	2,065	7,364
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,065	7,364
Comprehensive income attributable to non-controlling interests	–	–

Supplementary Information of the Financial Results for the Three Months Ended June 30, 2026 [Fiscal 2026] (Consolidated)

August 7, 2026
SINFONIA TECHNOLOGY CO., LTD.

1. Summary of operating results

(Unit: Millions of yen)

		Three months ended June 30, 2025 (A)	Three months ended June 30, 2026 (B)	YOY increase/decrease (B) - (A)	Increase/Decrease rate
Net sales		23,002	26,335	3,333	14.5%
Operating profit	(%)	9.8%	11.1%	1.3pt	
		2,253	2,928	675	30.0%
Ordinary profit	(%)	10.8%	12.3%	1.5pt	
		2,493	3,242	748	30.0%
Profit attributable to owners of parent	(%)	7.2%	8.1%	0.9pt	
		1,654	2,122	467	28.2%

2. Information by segment

(1) Net sales and operating profit

(Unit: Millions of yen)

		Three months ended June 30, 2025 (A)	Three months ended June 30, 2026 (B)	YOY increase/decrease (B) - (A)	Increase/Decrease rate
Clean Transport System	Net sales	5,861	8,116	2,255	38.5%
	Operating profit	1,163	1,838	674	57.9%
Motion Equipment	Net sales	8,987	9,133	146	1.6%
	Operating profit	787	680	(106)	(13.6)%
Power Electronics Equipment	Net sales	3,445	3,992	547	15.9%
	Operating profit	127	127	0	0.4%
Engineering& Service	Net sales	4,708	5,093	385	8.2%
	Operating profit	229	574	344	150.1%
Adjustment amount	Net sales	-	-	-	-
	Operating profit	(54)	(291)	(236)	-
Total	Net sales	23,002	26,335	3,333	14.5%
	Operating profit	2,253	2,928	675	30.0%

(2) Orders received

(Unit: Millions of yen)

	Three months ended June 30, 2025 (A)	Three months ended June 30, 2026 (B)	YOY increase/decrease (B) - (A)	Increase/Decrease rate
Clean Transport System	4,922	13,221	8,299	168.6%
Motion Equipment	16,279	16,546	266	1.6%
Power Electronics Equipment	4,685	4,460	(224)	(4.8)%
Engineering&Service	10,357	10,941	583	5.6%
Total	36,244	45,170	8,925	24.6%

(3) Balance of orders received

(Unit: Millions of yen)

	As of June 30, 2025 (A)	As of June 30, 2026 (B)	YOY increase/decrease (B) - (A)	Increase/Decrease rate
Clean Transport System	6,336	12,938	6,601	104.2%
Motion Equipment	71,429	86,816	15,386	21.5%
Power Electronics Equipment	33,573	37,255	3,682	11.0%
Engineering&Service	16,832	27,487	10,655	63.3%
Total	128,171	164,498	36,326	28.3%

3. Overseas net sales

(Unit: Millions of yen)

		Three months ended June 30, 2025 (A)	Three months ended June 30, 2026 (B)	YOY increase/decrease (B) - (A)	Increase/Decrease rate
Overseas net sales		8,809	9,582	773	8.8%
	Overseas net sales ratio (%)	38.3%	36.4%	(1.9)pt	

4. Capital expenditures, depreciation, and research and development expenses

(Unit: Millions of yen)

	Three months ended June 30, 2025 (A)	Three months ended June 30, 2026 (B)	YOY increase/decrease (B) - (A)	Increase/Decrease rate
Capital expenditures	4,026	927	(3,099)	(77.0)%
Depreciation	738	843	104	14.2%
Research and development expenses	893	1,150	257	28.8%