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November 6, 2026

Summary of Financial Statements for the Six Months Ended September 30, 2026 (Japanese GAAP) (Consolidated)

Name of listed company: SINFONIA TECHNOLOGY CO., LTD.
Exchange for listed company: Tokyo Stock Exchange
Securities Code: 6507
URL: https://hibiki.sinfo-t.jp/eng/index_a.htm
Representative Minoru Yamakuni, President

(Rounded down to the nearest million yen)

1. Consolidated financial results for the six months ended September 30, 2026 (April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative) (Percentage (%) indicates the rate of year-over-year increase or decrease)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	64,614	15.8	8,799	44.6	8,979	43.5	6,290	38.2
September 30, 2025	55,796	7.8	6,086	6.0	6,259	5.6	4,551	6.4

Note: Comprehensive income Six months ended September 30, 2026 ¥9,783 million 69.7%
Six months ended September 30, 2025 ¥5,765 million 136.1%

	Profit per share	Diluted profit per share
Six months ended	Yen	Yen
September 30, 2026	222.76	-
September 30, 2025	161.32	-

(2) Consolidated financial position

	Total assets	Net assets	Equity capital ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	170,630	104,419	61.2
March 31, 2026	158,740	98,906	62.3

(Reference) Equity capital
As of September 30, 2026 ¥ 104,419 million
As of March 31, 2026 ¥ 98,906 million

2. Cash dividends

	Annual dividends per share				
	End of first quarter	End of second quarter	End of third quarter	End of period	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 2026	–	0.00	–	155.00	155.00
Fiscal year ending March 2027	–	0.00			
Fiscal year ending March 2027 (Forecast)			–	63.00	–

Note: 1. Revisions to the most recently announced dividend forecast: Yes
2. The Company plans to carry out a 3-for-1 stock split of its common share, with an effective date of January 1, 2027.
The year-end dividend per share forecast for the fiscal year ending March 31, 2027 takes into account the impact of this stocksplit. The year-end dividend forecast for the fiscal year ending March 31, 2027 that does not take into account the stock splitis 189.00 yen.

3. Consolidated operating results forecast for fiscal year ending March 2027(April 1, 2026 to March 31, 2027)

(Percentage (%) indicates the rate of year-over-year increase or decrease)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	150,000	17.0	25,000	35.4	25,000	33.0	17,500	20.7	206.57

Note: 1. Revisions to the most recently announced consolidated operating results forecast: Yes
2. The Company plans to carry out a 3-for-1 stock split of its common share, with an effective date of January 1, 2027.
The basic earnings per share in the consolidated financial results forecast for the fiscal year ending March 31, 2027 take into account the impact of this stock split. The basic earnings per share for the fiscal year ending March 31, 2027 that do not take into account the stock split is 619.70 yen.

*Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Application of special accounting methods for preparing quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates, and/or restatements

(i) Changes in accounting policies associated with any amendments in accounting standards, etc. No

(ii) Other changes in accounting policies: No

(iii) Changes in accounting estimates: No

(iv) Restatements: No

(4) Number of issued shares (common shares)

a Number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	29,789,122 shares	As of March 31, 2026	29,789,122 shares

b Number of treasury shares at the end of the period

As of September 30, 2026	1,457,809 shares	As of March 31, 2026	1,573,367 shares

c Average number of shares during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	28,239,672 shares	Six months ended September 30, 2025	28,213,868 shares

Note: The Company has transitioned from a Board Benefit Trust (BBT) to a Board Benefit Trust-Restricted Stock (BBT-RS) beginning in the first half of the fiscal year ending March 31, 2027. Number of treasury shares at the end of the period includes Sinfonia Technology's shares held by the Board Benefit Trust-Restricted Stock (BBT-RS) and the Board Benefit Trust (BBT) (43,000 shares in six months ended September 2026 and 159,600 shares in fiscal year ended March 2026). Sinfonia Technology's shares held by the Board Benefit Trust-Restricted Stock (BBT-RS) and the Board Benefit Trust (BBT) are included in the treasury shares deducted in the calculation of the average number of shares during the period (135,343 shares in six months ended September 2026 and 147,143 shares in six months ended September 2025).

*Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an auditing firm: None

*Explanation of proper use of financial results forecast and other special notes

The financial results forecast is based on information available as of the date of the announcement of this document. The actual results may differ from this forecast due to different future factors.

Semi-annual consolidated balance sheets

(Unit: Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	11,619	10,804
Notes and accounts receivable - trade, and contract assets	44,541	42,014
Merchandise and finished goods	3,644	4,687
Work in process	11,078	15,381
Raw materials and supplies	10,675	12,852
Other	1,187	925
Allowance for doubtful accounts	(46)	(44)
Total current assets	82,700	86,621
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	15,272	22,518
Land	14,975	14,953
Other, net	13,391	8,473
Total property, plant and equipment	43,639	45,946
Intangible assets	834	815
Investments and other assets		
Investment securities	18,831	24,401
Other	12,799	12,906
Allowance for doubtful accounts	(65)	(60)
Total investments and other assets	31,565	37,247
Total non-current assets	76,039	84,008
Total assets	158,740	170,630

(Unit: Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	16,325	18,009
Short-term borrowings	370	5,070
Current portion of long-term borrowings	3,405	3,169
Income taxes payable	4,046	2,463
Provision for product warranties	334	413
Provision for loss on orders received	149	277
Other	17,167	18,366
Total current liabilities	41,799	47,770
Non-current liabilities		
Long-term borrowings	8,813	7,394
Provision for share awards for directors (and other officers)	303	200
Retirement benefit liability	2,156	2,185
Other	6,761	8,660
Total non-current liabilities	18,034	18,440
Total liabilities	59,833	66,211
Net assets		
Shareholders' equity		
Share capital	10,156	10,156
Capital surplus	593	593
Retained earnings	66,897	68,789
Treasury shares	(2,082)	(1,954)
Total shareholders' equity	75,565	77,585
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	11,007	14,847
Deferred gains or losses on hedges	(6)	21
Revaluation reserve for land	3,863	3,863
Foreign currency translation adjustment	2,117	2,069
Remeasurements of defined benefit plans	6,359	6,031
Total accumulated other comprehensive income	23,341	26,834
Total net assets	98,906	104,419
Total liabilities and net assets	158,740	170,630

Semi-annual consolidated statements of income

(Unit: Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Net sales	55,796	64,614
Cost of sales	40,604	45,971
Gross profit	15,192	18,643
Selling, general and administrative expenses	9,105	9,844
Operating profit (loss)	6,086	8,799
Non-operating income		
Interest and dividend income	253	321
Other	87	102
Total non-operating income	341	423
Non-operating expenses		
Interest expenses	75	104
Other	93	139
Total non-operating expenses	168	243
Ordinary profit (loss)	6,259	8,979
Profit (loss) before income taxes	6,259	8,979
Income taxes	1,708	2,689
Profit (loss)	4,551	6,290
Profit (loss) attributable to owners of parent	4,551	6,290

Semi-annual consolidated statements of comprehensive income

(Unit: Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Profit (loss)	4,551	6,290
Other comprehensive income		
Valuation difference on available-for-sale securities	1,578	3,840
Deferred gains or losses on hedges	(2)	28
Foreign currency translation adjustment	(181)	(47)
Remeasurements of defined benefit plans, net of tax	(180)	(328)
Total other comprehensive income	1,213	3,492
Comprehensive income	5,765	9,783
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	5,765	9,783
Comprehensive income attributable to non-controlling interests	–	–

Supplementary Information of the Financial Results for the Six Months Ended September 30, 2026 [Fiscal 2026] (Consolidated)

November 6, 2026
SINFONIA TECHNOLOGY CO., LTD.

1. Summary of operating results

(Unit: Millions of yen)

		Six months ended September 30, 2025 (A)	Six months ended September 30, 2026 (B)	YOY increase/decrease (B) - (A)	Increase/Decrease rate
Net sales		55,796	64,614	8,818	15.8%
Operating profit	(%)	10.9%	13.6%	2.7pt	
		6,086	8,799	2,712	44.6%
Ordinary profit	(%)	11.2%	13.9%	2.7pt	
		6,259	8,979	2,720	43.5%
	(%)	8.2%	9.7%	1.5pt	
Profit attributable to owners of parent		4,551	6,290	1,739	38.2%

2. Information by segment

(1) Net sales and operating profit

(Unit: Millions of yen)

		Six months ended September 30, 2025 (A)	Six months ended September 30, 2026 (B)	YOY increase/decrease (B) - (A)	Increase/Decrease rate
Clean Transport System	Net sales	13,258	18,442	5,184	39.1%
	Operating profit	2,075	4,005	1,930	93.1%
Motion Equipment	Net sales	22,279	23,471	1,191	5.3%
	Operating profit	2,384	2,891	507	21.3%
Power Electronics Equipment	Net sales	9,969	10,663	694	7.0%
	Operating profit	712	839	127	17.9%
Engineering& Service	Net sales	10,289	12,037	1,748	17.0%
	Operating profit	1,074	1,496	421	39.3%
Adjustment amount	Net sales	-	-	-	-
	Operating profit	(159)	(434)	(275)	-
Total	Net sales	55,796	64,614	8,818	15.8%
	Operating profit	6,086	8,799	2,712	44.6%

(2) Orders received

(Unit: Millions of yen)

	Six months ended September 30, 2025 (A)	Six months ended September 30, 2026 (B)	YOY increase/decrease (B) - (A)	Increase/Decrease rate
Clean Transport System	12,267	25,595	13,327	108.6%
Motion Equipment	33,119	37,750	4,630	14.0%
Power Electronics Equipment	12,330	13,999	1,669	13.5%
Engineering&Service	19,231	24,399	5,167	26.9%
Total	76,950	101,745	24,795	32.2%

(3) Balance of orders received

(Unit: Millions of yen)

	As of September 30, 2025 (A)	As of September 30, 2026 (B)	YOY increase/decrease (B) - (A)	Increase/Decrease rate
Clean Transport System	6,284	14,986	8,701	138.4%
Motion Equipment	74,977	93,682	18,704	24.9%
Power Electronics Equipment	34,694	40,123	5,429	15.6%
Engineering&Service	20,125	34,002	13,876	69.0%
Total	136,082	182,794	46,712	34.3%

3. Overseas net sales

(Unit: Millions of yen)

		Six months ended September 30, 2025 (A)	Six months ended September 30, 2026 (B)	YOY increase/decrease (B) - (A)	Increase/Decrease rate
Overseas net sales		17,201	21,368	4,167	24.2%
	Overseas net sales ratio (%)	30.8%	33.1%	2.3pt	

4. Cash flows

(Unit: Millions of yen)

	Six months ended September 30, 2025 (A)	Six months ended September 30, 2026 (B)	YOY increase/decrease (B) - (A)	Increase/Decrease rate
Operating cash flow	4,789	7,031	2,241	46.8%
Investing cash flow	(1,797)	(6,699)	(4,901)	-
Free cash flow	2,992	332	(2,659)	(88.9)%
Financing cash flow	(3,561)	(1,169)	2,391	-
Cash and cash equivalents at the end of the period	9,982	10,804	822	8.2%

5. Capital expenditures, depreciation, and research and development expenses

(Unit: Millions of yen)

	Six months ended September 30, 2025 (A)	Six months ended September 30, 2026 (B)	YOY increase/decrease (B) - (A)	Increase/Decrease rate
Capital expenditures	4,941	4,128	(812)	(16.4)%
Depreciation	1,517	1,760	242	16.0%
Research and development expenses	1,968	2,481	513	26.1%