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February 6, 2026

Summary of Financial Statements for the Nine Months Ended December 31, 2025 (Japanese GAAP) (Consolidated)

Name of listed company: SINFONIA TECHNOLOGY CO., LTD.
Exchange for listed company: Tokyo Stock Exchange
Securities Code: 6507
URL: https://hibiki.sinfo-t.jp/eng/index_a.htm
Representative: Shinichi Hirano, Representative Director and President

(Rounded down to the nearest million yen)

1. Consolidated financial results for the nine months ended December 31, 2025 (April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative) (Percentage (%) indicates the rate of year-over-year increase or decrease)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
December 31, 2025	82,377	4.6	9,316	6.8	9,767	4.4	7,056	4.9
December 31, 2024	78,745	14.8	8,725	88.3	9,354	81.4	6,729	87.9

Note: Comprehensive income
Nine months ended December 31, 2025 ¥ 9,686 million 101.0%
Nine months ended December 31, 2024 ¥ 4,819 million (14.0)%

	Profit per share	Diluted profit per share
Nine months ended	Yen	Yen
December 31, 2025	250.11	-
December 31, 2024	238.59	-

(2) Consolidated financial position

	Total assets	Net assets	Equity capital ratio
As of	Millions of yen	Millions of yen	%
December 31, 2025	148,439	86,650	58.4
March 31, 2025	136,467	80,129	58.7

(Reference) Equity capital

As of December 31, 2025 ¥ 86,650 million
As of March 31, 2025 ¥ 80,129 million

2. Cash dividends

	Annual dividends per share				
	End of first quarter	End of second quarter	End of third quarter	End of period	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 2025	—	0.00	—	115.00	115.00
Fiscal year ending March 2026	—	0.00			
Fiscal year ending March 2026 (Forecast)			—	120.00	120.00

Note: Revisions to the most recently announced dividend forecast: No

3. Consolidated operating results forecast for fiscal year ending March 2026(April 1, 2025 to March 31, 2026)

(Percentage (%) indicates the rate of year-over-year increase or decrease)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	125,000	4.9	16,500	4.9	16,500	3.5	11,300	(6.6)	400.61

Note: Revisions to the most recently announced consolidated operating results forecast: No

*Notes

- (1) Significant changes in the scope of consolidation during the period: Yes
 One company newly consolidated: SINFONIA TECHNOLOGY (AMERICA) INC.
 Exclusion: None
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates, and/or restatements
- (i) Changes in accounting policies associated with any amendments in accounting standards, etc. No
 - (ii) Other changes in accounting policies: No
 - (iii) Changes in accounting estimates: No
 - (iv) Restatements: No

(4) Number of issued shares (common shares)

a Number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	29,789,122 shares	As of March 31, 2025	29,789,122 shares
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b Number of treasury shares at the end of the period

As of December 31, 2025	1,573,195 shares	As of March 31, 2025	1,576,839 shares
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c Average number of shares during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	28,214,492 shares	Nine months ended December 31, 2024	28,205,443 shares
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Note: Number of treasury shares at the end of the period includes Sinfonia Technology's shares held by the Board Benefit Trust (BBT) (144,800 shares in nine months ended December 2025 and 148,900 shares in fiscal year ended March 2025). Sinfonia Technology's shares held by the Board Benefit Trust (BBT) are included in the treasury shares deducted in the calculation of the average number of shares during the period (146,440 shares in nine months ended December 2025 and 156,340 shares in nine months ended December 2024).

*Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an auditing firm: None

*Explanation of proper use of financial results forecast and other special notes

The financial results forecast is based on information available as of the date of the announcement of this document. The actual results may differ from this forecast due to different future factors.

Quarterly consolidated financial statements
Quarterly consolidated balance sheets

(Unit: Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	10,221	9,205
Notes and accounts receivable - trade, and contract assets	41,139	34,496
Merchandise and finished goods	2,581	3,843
Work in process	10,862	17,956
Raw materials and supplies	11,617	11,803
Other	716	1,768
Allowance for doubtful accounts	(88)	(36)
Total current assets	77,049	79,036
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	15,308	15,230
Land	15,263	15,259
Other, net	6,507	12,996
Total property, plant and equipment	37,079	43,486
Intangible assets	945	846
Investments and other assets		
Investment securities	14,086	17,920
Other	7,373	7,215
Allowance for doubtful accounts	(67)	(65)
Total investments and other assets	21,392	25,070
Total non-current assets	59,417	69,403
Total assets	136,467	148,439

(Unit: Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	16,302	14,672
Short-term borrowings	770	9,360
Current portion of long-term borrowings	3,296	3,295
Income taxes payable	3,936	857
Provision for product warranties	472	415
Provision for loss on orders received	296	244
Other	13,221	14,982
Total current liabilities	38,296	43,826
Non-current liabilities		
Long-term borrowings	10,869	9,434
Provision for share awards for directors (and other officers)	213	265
Retirement benefit liability	2,396	2,418
Other	4,561	5,844
Total non-current liabilities	18,040	17,962
Total liabilities	56,337	61,789
Net assets		
Shareholders' equity		
Share capital	10,156	10,156
Capital surplus	452	452
Retained earnings	55,733	59,623
Treasury shares	(1,940)	(1,939)
Total shareholders' equity	64,403	68,293
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	7,471	10,271
Deferred gains or losses on hedges	-	(10)
Revaluation reserve for land	3,863	3,863
Foreign currency translation adjustment	1,573	1,684
Remeasurements of defined benefit plans	2,819	2,547
Total accumulated other comprehensive income	15,726	18,357
Total net assets	80,129	86,650
Total liabilities and net assets	136,467	148,439

Quarterly consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Quarterly consolidated statements of income (cumulative)

(Unit: Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net sales	78,745	82,377
Cost of sales	58,198	59,438
Gross profit	20,547	22,938
Selling, general and administrative expenses	11,821	13,621
Operating profit (loss)	8,725	9,316
Non-operating income		
Interest and dividend income	675	451
Other	227	257
Total non-operating income	902	708
Non-operating expenses		
Interest expenses	117	121
Other	155	136
Total non-operating expenses	273	257
Ordinary profit (loss)	9,354	9,767
Extraordinary losses		
Loss on liquidation of non-current assets	156	—
Total extraordinary losses	156	—
Profit (loss) before income taxes	9,197	9,767
Income taxes	2,468	2,711
Profit (loss)	6,729	7,056
Profit (loss) attributable to owners of parent	6,729	7,056

Quarterly consolidated statements of comprehensive income (cumulative)

(Unit: Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Profit (loss)	6,729	7,056
Other comprehensive income		
Valuation difference on available-for-sale securities	(1,794)	2,800
Deferred gains or losses on hedges	(26)	(10)
Foreign currency translation adjustment	319	111
Remeasurements of defined benefit plans, net of tax	(408)	(271)
Total other comprehensive income	(1,909)	2,630
Comprehensive income	4,819	9,686
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	4,819	9,686
Comprehensive income attributable to non-controlling interests	—	—

Supplementary Information of the Financial Results for the Nine Months Ended December 31, 2025 [Fiscal 2025] (Consolidated)

February 6, 2026
SINFONIA TECHNOLOGY CO., LTD.

1. Summary of operating results

(Unit: Millions of yen)

		Nine months ended December 31, 2024	Nine months ended December 31, 2025	YOY increase/decrease	
		(A)	(B)	(B) - (A)	Increase/Decrease rate
Net sales		78,745	82,377	3,632	4.6%
Operating profit	(%)	11.1%	11.3%	0.2pt	
		8,725	9,316	591	6.8%
Ordinary profit	(%)	11.9%	11.9%	0.0pt	
		9,354	9,767	413	4.4%
Profit attributable to owners of parent	(%)	8.5%	8.6%	0.1pt	
		6,729	7,056	327	4.9%

2. Information by segment

(1) Net sales and operating profit

(Unit: Millions of yen)

		Nine months ended December 31, 2024	Nine months ended December 31, 2025	YOY increase/decrease	
		(A)	(B)	(B) - (A)	Increase/Decrease rate
Clean Transport System	Net sales	17,582	20,423	2,840	16.2%
	Operating profit	2,555	3,277	722	28.3%
Motion Equipment	Net sales	28,315	31,994	3,678	13.0%
	Operating profit	2,707	3,531	823	30.4%
Power Electronics Equipment	Net sales	16,804	14,419	(2,385)	(14.2)%
	Operating profit	1,676	943	(733)	(43.7)%
Engineering& Service	Net sales	16,042	15,540	(501)	(3.1)%
	Operating profit	1,793	1,708	(84)	(4.7)%
Adjustment amount	Net sales	-	-	-	-
	Operating profit	(8)	(145)	(137)	-
Total	Net sales	78,745	82,377	3,632	4.6%
	Operating profit	8,725	9,316	591	6.8%

(2) Orders received

(Unit: Millions of yen)

	Nine months ended December 31, 2024 (A)	Nine months ended December 31, 2025 (B)	YOY increase/decrease	
			(B) - (A)	Increase/Decrease rate
Clean Transport System	19,849	20,671	821	4.1%
Motion Equipment	52,481	51,472	(1,009)	(1.9)%
Power Electronics Equipment	17,663	19,156	1,492	8.4 %
Engineering&Service	17,730	25,979	8,248	46.5%
Total	107,726	117,279	9,552	8.9%

(3) Balance of orders received

(Unit: Millions of yen)

	As of December 31, 2024 (A)	As of December 31, 2025 (B)	YOY increase/decrease	
			(B) - (A)	Increase/Decrease rate
Clean Transport System	8,149	7,523	(626)	(7.7)%
Motion Equipment	65,158	83,615	18,457	28.3%
Power Electronics Equipment	32,588	37,070	4,481	13.8%
Engineering&Service	13,148	21,621	8,473	64.4%
Total	119,044	149,830	30,786	25.9%

3. Overseas net sales

(Unit: Millions of yen)

	Nine months ended December 31, 2024 (A)	Nine months ended December 31, 2025 (B)	YOY increase/decrease	
			(B) - (A)	Increase/Decrease rate
Overseas net sales	25,079	25,838	759	3.0%
Overseas net sales ratio (%)	31.8%	31.4%	(0.4)pt	

4. Capital expenditures, depreciation, and research and development expenses

(Unit: Millions of yen)

	Nine months ended December 31, 2024 (A)	Nine months ended December 31, 2025 (B)	YOY increase/decrease	
			(B) - (A)	Increase/Decrease rate
Capital expenditures	2,327	8,591	6,264	269.2%
Depreciation	2,197	2,340	142	6.5%
Research and development expenses	2,618	2,890	272	10.4%