

November 7, 2025

Summary of Financial Statements for the Six Months Ended September 30, 2025 (Japanese GAAP) (Consolidated)

Name of listed company: SINFONIA TECHNOLOGY CO., LTD.
Exchange for listed company: Tokyo Stock Exchange
Securities Code: 6507
URL: https://hibiki.sinfo-t.jp/eng/index_a.htm
Representative: Shinichi Hirano, Representative Director and President

(Rounded down to the nearest million yen)

1. Consolidated financial results for the six months ended September 30, 2025 (April 1, 2025 to September 30, 2025)

(1) Consolidated operating results (cumulative) (Percentage (%) indicates the rate of year-over-year increase or decrease)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2025	55,796	7.8	6,086	6.0	6,259	5.6	4,551	6.4
September 30, 2024	51,753	10.6	5,743	96.5	5,927	76.2	4,279	83.1

Note: Comprehensive income Six months ended September 30, 2025 ¥ 5,765million 136.1%
Six months ended September 30, 2024 ¥ 2,442million (31.5)%

	Profit per share	Diluted profit per share
Six months ended	Yen	Yen
September 30, 2025	161.32	-
September 30, 2024	151.73	-

(2) Consolidated financial position

	Total assets	Net assets	Equity capital ratio
As of	Millions of yen	Millions of yen	%
September 30, 2025	137,197	82,729	60.3
March 31, 2025	136,467	80,129	58.7

(Reference) Equity capital

As of September 30, 2025 ¥ 82,729million
As of March 31, 2025 ¥ 80,129million

2. Cash dividends

	Annual dividends per share				
	End of first quarter	End of second quarter	End of third quarter	End of period	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 2025	—	0.00	—	115.00	115.00
Fiscal year ending March 2026	—	0.00			
Fiscal year ending March 2026 (Forecast)			—	120.00	120.00

Note: Revisions to the most recently announced dividend forecast: No

3. Consolidated operating results forecast for fiscal year ending March 2026(April 1, 2025 to March 31, 2026)

(Percentage (%) indicates the rate of year-over-year increase or decrease)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	125,000	4.9	16,500	4.9	16,500	3.5	11,300	(6.6)	400.61

Note: Revisions to the most recently announced consolidated operating results forecast: No

*Notes

- (1) Significant changes in the scope of consolidation during the period: Yes
 One company newly consolidated: SINFONIA TECHNOLOGY (AMERICA) INC.
 Exclusion: None
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates, and/or restatements
- (i) Changes in accounting policies associated with any amendments in accounting standards, etc. No
 - (ii) Other changes in accounting policies: No
 - (iii) Changes in accounting estimates: No
 - (iv) Restatements: No

(4) Number of issued shares (common shares)

a Number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	29,789,122 shares	As of March 31, 2025	29,789,122 shares
--------------------------	-------------------	----------------------	-------------------

b Number of treasury shares at the end of the period

As of September 30, 2025	1,573,123 shares	As of March 31, 2025	1,576,839 shares
--------------------------	------------------	----------------------	------------------

c Average number of shares during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2025	28,213,868 shares	Six months ended September 30, 2024	28,202,351 shares
-------------------------------------	-------------------	-------------------------------------	-------------------

Note: Number of treasury shares at the end of the period includes Sinfonia Technology's shares held by the Board Benefit Trust (BBT) (144,800 shares in six months ended September 2025 and 148,900 shares in fiscal year ended March 2025). Sinfonia Technology's shares held by the Board Benefit Trust (BBT) are included in the treasury shares deducted in the calculation of the average number of shares during the period (147,143 shares in six months ended September 2025 and 159,529 shares in six months ended September 2024).

*Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an auditing firm: None

*Explanation of proper use of financial results forecast and other special notes

The financial results forecast is based on information available as of the date of the announcement of this document. The actual results may differ from this forecast due to different future factors.

Semi-annual consolidated balance sheets

(Unit: Millions of yen)

	As of March 31, 2025	As of September 30, 2025
Assets		
Current assets		
Cash and deposits	10,221	9,982
Notes and accounts receivable - trade, and contract assets	41,139	32,623
Merchandise and finished goods	2,581	3,889
Work in process	10,862	13,570
Raw materials and supplies	11,617	11,501
Other	716	799
Allowance for doubtful accounts	(88)	(39)
Total current assets	77,049	72,327
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	15,308	15,048
Land	15,263	15,215
Other, net	6,507	10,199
Total property, plant and equipment	37,079	40,463
Intangible assets	945	888
Investments and other assets		
Investment securities	14,086	16,226
Other	7,373	7,356
Allowance for doubtful accounts	(67)	(65)
Total investments and other assets	21,392	23,516
Total non-current assets	59,417	64,869
Total assets	136,467	137,197

(Unit: Millions of yen)

	As of March 31, 2025	As of September 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	16,302	13,926
Short-term borrowings	770	2,070
Current portion of long-term borrowings	3,296	3,298
Income taxes payable	3,936	1,450
Provision for product warranties	472	423
Provision for loss on orders received	296	269
Other	13,221	15,798
Total current liabilities	38,296	37,237
Non-current liabilities		
Long-term borrowings	10,869	9,211
Provision for share awards for directors (and other officers)	213	245
Retirement benefit liability	2,396	2,413
Other	4,561	5,359
Total non-current liabilities	18,040	17,230
Total liabilities	56,337	54,467
Net assets		
Shareholders' equity		
Share capital	10,156	10,156
Capital surplus	452	452
Retained earnings	55,733	57,118
Treasury shares	(1,940)	(1,939)
Total shareholders' equity	64,403	65,789
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	7,471	9,049
Deferred gains or losses on hedges	-	(2)
Revaluation reserve for land	3,863	3,863
Foreign currency translation adjustment	1,573	1,391
Remeasurements of defined benefit plans	2,819	2,638
Total accumulated other comprehensive income	15,726	16,940
Total net assets	80,129	82,729
Total liabilities and net assets	136,467	137,197

Semi-annual consolidated statements of income

(Unit: Millions of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025
Net sales	51,753	55,796
Cost of sales	38,222	40,604
Gross profit	13,531	15,192
Selling, general and administrative expenses	7,788	9,105
Operating profit (loss)	5,743	6,086
Non-operating income		
Interest and dividend income	499	253
Other	91	87
Total non-operating income	590	341
Non-operating expenses		
Interest expenses	78	75
Other	328	93
Total non-operating expenses	406	168
Ordinary profit (loss)	5,927	6,259
Extraordinary losses		
Loss on liquidation of non-current assets	156	-
Total extraordinary losses	156	-
Profit (loss) before income taxes	5,770	6,259
Income taxes	1,491	1,708
Profit (loss)	4,279	4,551
Profit (loss) attributable to owners of parent	4,279	4,551

Semi-annual consolidated statements of comprehensive income

(Unit: Millions of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025
Profit (loss)	4,279	4,551
Other comprehensive income		
Valuation difference on available-for-sale securities	(1,774)	1,578
Deferred gains or losses on hedges	16	(2)
Foreign currency translation adjustment	193	(181)
Remeasurements of defined benefit plans, net of tax	(271)	(180)
Total other comprehensive income	(1,836)	1,213
Comprehensive income	2,442	5,765
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,442	5,765
Comprehensive income attributable to non-controlling interests	-	-

Supplementary Information of the Financial Results for the Six Months Ended September 30, 2025 [Fiscal 2025] (Consolidated)

November 7, 2025
SINFONIA TECHNOLOGY CO., LTD.

1. Summary of operating results

(Unit: Millions of yen)

		Six months ended September 30, 2024	Six months ended September 30, 2025	YOY increase/decrease	
		(A)	(B)	(B) - (A)	Increase/Decrease rate
Net sales		51,753	55,796	4,042	7.8%
Operating profit	(%)	11.1%	10.9%	(0.2)pt	
		5,743	6,086	343	6.0%
Ordinary profit	(%)	11.5%	11.2%	(0.3)pt	
		5,927	6,259	332	5.6%
Profit attributable to owners of parent	(%)	8.3%	8.2%	(0.1)pt	
		4,279	4,551	272	6.4%

2. Information by segment

(1) Net sales and operating profit

(Unit: Millions of yen)

		Six months ended September 30, 2024	Six months ended September 30, 2025	YOY increase/decrease	
		(A)	(B)	(B) - (A)	Increase/Decrease rate
Clean Transport System	Net sales	11,223	13,258	2,034	18.1
	Operating profit	1,603	2,075	471	29.4
Motion Equipment	Net sales	19,357	22,279	2,922	15.1
	Operating profit	1,962	2,384	421	21.5
Power Electronics Equipment	Net sales	10,804	9,969	(835)	(7.7)
	Operating profit	1,086	712	(374)	(34.4)
Engineering& Service	Net sales	10,368	10,289	(78)	(0.8)
	Operating profit	1,094	1,074	(19)	(1.8)
Adjustment amount	Net sales	-	-	-	-
	Operating profit	(3)	(159)	(156)	-
Total	Net sales	51,753	55,796	4,042	7.8
	Operating profit	5,743	6,086	343	6.0

(2) Orders received

(Unit: Millions of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025	YOY increase/decrease	
	(A)	(B)	(B) - (A)	Increase/Decrease rate
Clean Transport System	12,220	12,267	46	0.4%
Motion Equipment	35,668	33,119	(2,548)	(7.1)%
Power Electronics Equipment	11,856	12,330	474	4.0%
Engineering&Service	12,554	19,231	6,676	53.2%
Total	72,300	76,950	4,649	6.4%

(3) Balance of orders received

(Unit: Millions of yen)

	As of September 30, 2024	As of September 30, 2025	YOY increase/decrease	
	(A)	(B)	(B) - (A)	Increase/Decrease rate
Clean Transport System	6,879	6,284	(594)	(8.6)%
Motion Equipment	57,303	74,977	17,673	30.8%
Power Electronics Equipment	32,780	34,694	1,914	5.8%
Engineering&Service	13,646	20,125	6,479	47.5%
Total	110,609	136,082	25,472	23.0%

3. Overseas net sales

(Unit: Millions of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025	YOY increase/decrease	
	(A)	(B)	(B) - (A)	Increase/Decrease rate
Overseas net sales	16,586	17,201	614	3.7%
Overseas net sales ratio (%)	32.0%	30.8%	(1.2)pt	

4. Cash flows

(Unit: Millions of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025	YOY increase/decrease	
	(A)	(B)	(B) - (A)	Increase/Decrease rate
Operating cash flow	6,106	4,789	(1,316)	(21.6)%
Investing cash flow	(1,764)	(1,797)	(33)	-
Free cash flow	4,341	2,992	(1,349)	(31.1)%
Financing cash flow	(5,921)	(3,561)	2,359	-
Cash and cash equivalents at the end of the period	8,043	9,982	1,938	24.1%

5. Capital expenditures, depreciation, and research and development expenses

(Unit: Millions of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025	YOY increase/decrease	
	(A)	(B)	(B) - (A)	Increase/Decrease rate
Capital expenditures	1,620	4,941	3,320	205.0%
Depreciation	1,480	1,517	36	2.5%
Research and development expenses	1,715	1,968	253	14.8%